



PET SAFE - PET TRUST PROGRAM ENROLLMENT AGREEMENT

This Pet Safe - Pet Trust Program Enrollment Agreement (“Agreement”) is made this ____ day of _____, 20__ between _____, (hereinafter referred to as “Owner”), and Halifax Humane Society, Inc. , a Florida non-profit corporation (hereinafter referred to as “HHS”, and collectively with Owner, the “Parties”).

RECITALS:

A. Owner wishes to ensure the provision of love and care for the lifetime of the following pet (the “Pet”) upon the incapacity or death of Owner:

Pet Name: _____ Breed: _____ Age: _____ Color: _____
Gender: _____ Male _____ Neutered _____ Female _____ Spayed

B. HHS agrees to accept the Pet into the HHS shelter facility to provide love and care for the Pet while there and HHS will make every effort to place the Pet in an appropriate forever home.

NOW THEREFORE, in consideration of the mutual covenants and promises contained herein, the Parties agree as follows:

Article 1 TERM OF CONTRACT

1.1 **Term:** This Agreement will become effective as of the date first set forth above and will continue in effect until terminated as provided in this Agreement.

Article 2 OBLIGATIONS OF HHS

2.1 **Delivery of Pet:** HHS has no duty or obligation to ensure the Pet is delivered to HHS. The obligation to deliver the Pet upon the incapacity or death of Owner shall be the responsibility of Owner's designee, Agent, Personal Representative or Trustee.

2.2 **Transitional Care:** HHS agrees to accept the Pet and provide a suitable and comfortable environment at the HHS shelter facility. For the duration that the Pet is housed in a HHS shelter facility, HHS will provide the Pet with basic routine veterinary care, (including but

not limited to: tests, exams, vaccinations, microchipping, spay/neuter surgery, heartworm and flea protection), through HHS shelter clinics. Any Pet with a special health and/or dietary need will receive a medical workup to determine the best care plan for the Pet.

2.3 **Forever Care:** HHS will make every effort to place the Pet in an appropriate forever home; however, HHS does not promise or guarantee such placement for the Pet. There is no designated time frame in which this must occur. If the Pet is not paired with a forever family, or if a placement has been unsuccessful, HHS will continue to provide for the health and well-being of the Pet at the HHS shelter facility for the duration of the placement process or the Pet's lifetime, whichever is longest. After successful placement of the Pet in an appropriate forever home, HHS will continue to regularly connect with the Pet's new family to remain apprised of the Pet's well-being.

2.4 **Placement Procedures:** HHS will conduct placement procedures according to the HHS's adoption policy for the *Pet Safe - Pet Trust Program* in effect at the time the Pet is delivered to the HHS. The prospective forever family will be subject to a thorough screening process, to include the execution of the Adoption Agreement, and background screening. HHS will ensure the Pet is placed with an appropriately matched forever family who will be subject to the requirements of the HHS's adoption policy.

Article 3 COMPENSATION

3.1 **Reservation Fee:** Upon execution of this Agreement, Owner shall pay to HHS a Reservation Fee in the amount of Two Hundred Fifty Dollars US (\$250). The Reservation Fee is fully earned upon acceptance of this Agreement and, except as noted in Article 4 herein below, is nonrefundable.

3.2 **Bequest:** HHS suggests that Owner bequest a planned gift at a minimum of \$5,000 for the lifetime care of the Pet.

3.3 **Remainder:** Upon placement of the Pet in a forever home, HHS will retain the remaining balance of the planned gift to be used for the general purposes of HHS in the absolute discretion of HHS.

Article 4 TERMINATION OF AGREEMENT

4.1 **By Owner:** This Agreement is subject to termination by Owner upon the following events:

- a. Owner voluntarily terminates Agreement; or
- b. the Pet dies.

If Owner voluntarily terminates this Agreement during Pet's lifetime, Owner is responsible to update Owner's gift planning to reflect this change and should provide written notice to HHS.

4.2 **By HHS:** This Agreement is subject to termination by HHS upon written notice of termination of this Agreement from HHS delivered to Owner not less than thirty (30) days

prior to the termination date indicated in the written notice; in which event HHS shall refund the Reservation Fee in full to Owner. However, in the event written notice is sent and Owner is determined to be incapacitated or dies before delivery is effective, then this Agreement shall become irrevocable upon Owner's date of the declaration of Owner's incapacity or on the date of Owner's death, as appropriate.

4.3 **Restrictions on Revocation and Termination:** This Agreement shall become irrevocable upon the date Owner becomes incapacitated to the extent Owner is unable to appropriately care for Owner's pet or on the date of death of the Owner. For purposes of this Agreement, "incapacitated" shall mean that in the opinion of a physician who is licensed in the State of Florida who is a specialist in psychiatry, or a psychologist, the Owner is unable to give an informed consent.

Article 5 GENERAL PROVISIONS

5.1 **Binding Agreement:** This Agreement is binding upon the Parties, their heirs, assigns and successors.

5.2 **Entire Agreement:** This Agreement, and its attachments as noted herein, constitutes the entire agreement between the Parties, and, except as previously noted, all prior or contemporaneous oral or written agreements are superseded by this Agreement. There are no representations or other provisions other than those expressly contained herein.

5.3 **Amendment:** This Agreement may be amended only by a written instrument signed by both Owner and HHS. No oral modifications or additions will be considered to be part of this Agreement unless converted to writing and signed by all Parties.

5.4 **Assignment:** Neither Party may assign any right or delegate a duty or responsibility under this Agreement without the prior written consent of the other Party.

5.5 **Default:** If either Party fails to comply with the terms of this Agreement, such failure shall be deemed a default, and the non-defaulting Party shall have all rights and remedies available in law or in equity.

5.6 **Controversy:** Neither Party may file a claim against the other without first participating in good faith in mediation with a trained and neutral mediator. The Parties shall share the expenses of mediation, except that shared expenses shall not include the cost incurred by a Party for presentation before the mediator or representation by an attorney at the mediations, if such representation is desired. If not settled at mediation, the dispute will be settled by arbitration in accordance with the rules of the American Arbitration Association, and judgment on the arbitration award may be entered in any court of competent jurisdiction. Attorney's fees and costs will be awarded by the Arbitrator.

5.7 **No Third Party Rights.** The terms of this Agreement are intended only to define the respective rights and obligations of the Parties. Nothing expressed herein shall create any rights or duties in favor of any potential third Party beneficiary or other person, agency or organization.

